



## TOLLING ANNOUNCEMENT

The Bolivarian Republic of Venezuela (the “**Issuer**”), today announces (the “**Announcement**”):

1. From the date of this Announcement until the date as provided in Paragraph 3 below (the “**Tolling Period**”), all statute of limitations and prescription periods (each an “**SOL Period**”) applicable to the Bonds and Enforcement Actions, whether under New York law, Venezuelan law or otherwise, shall be tolled and suspended.
2. None of the Issuer, its agents or attorneys shall include the Tolling Period in the calculation of the running of a SOL Period with respect to any Enforcement Action.
3. The tolling and suspension of SOL Periods as provided in this Announcement shall expire and be of no further force and effect on the date of the earliest of the following circumstances:
  - (a) On ninetieth (90th) days after the Government of United States of America removes all of its unilateral coercive measures and any other coercive or restrictive measure implemented against the Issuer that prevent the restructuring of the Issuer’s Bonds, as confirmed by the Issuer in a press release to be published by an international news service agency, or
  - (b) 31 December 2028.
4. As used in this Announcement:

“**Bondholder**” means any person or entity that is the registered or an ultimate beneficial owner of a Bond.

“**Bonds**” means the bonds and notes of the Issuer, and “**series of Bonds**” means the Bonds of an Issuer issued as a designated single series. Attached to this Announcement is a table of all series of Bonds for the Issuer.

“**Enforcement Action**” means any cause of or right to initiate any action, litigation or other proceeding (whether actually or potentially asserted or commenced) by a Bondholder or any trustee, investment manager or other person acting on behalf or at the direction of any Bondholder that demands or seeks:



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- (a) enforcement of the payment of principal, interest or any other amount of any Bond or the related indenture or fiscal agency agreement and/or any other related document, or
  - (b) the declaration of a default or an event of default with respect to a series of Bonds, or
  - (c) an acceleration of the maturity of a series of Bonds.
5. The Issuer expressly states once again its willingness to comply with the obligations derived from the Bonds, once the external conditions have allowed the country to produce an economic and financial activity without illegal restrictions such as unilateral coercive measures and any other coercive or restrictive measure, and to move forward to achieve the restructuring of its debt, respecting at all times the rights and interests of each party.

Caracas, 30 March 2023.

**Delcy Eloína Rodríguez Gómez**

**Executive Vice President and Minister of Popular Power of Economic, Finance and Foreign Trade of the Bolivarian Republic of Venezuela**



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**ANNEX**  
**BOLIVARIAN REPUBLIC OF VENEZUELA**  
**Summary of outstanding bonds <sup>1</sup>**

No.	Issue Amount (USD)	Interest (fixed)	Issue Date	Maturity	Security Code
1.	1.000.000.000	7 %	01/12/2003	01/12/2018	ISIN: USP97475AD26 CUSIP: P97475 AD 2
2.	752.811.000  Two separate issues of 500.000.000 (Series 1) and 252.811.000 (Series 2) respectively.	13.625 %	Series 1: 06/08/1998  Series 2: 01/10/2003	15/08/2018	ISIN: US922646AT10 CUSIP: 922646AT1
3.	300.000.000 <sup>2</sup>	13.625%	27/09/2001	15/08/2018	ISIN: USP9395PAA95 CUSIP: P9395PAA9
4.	2.495.963.000	7.75 %	13/10/2009	13/10/2019	ISIN: USP97475AN08 CUSIP: P97475 AN0
5.	1.500.057.000 <sup>3</sup>	6 %	09/12/2005	09/12/2020	ISIN: USP97475AG56 CUSIP: P97475 AG 5
6.	3.000.000.000	12.75 %	23/08/2010	23/08/2022 <sup>4</sup>	ISIN: USP17625AC16 CUSIP: P17625 AC1
7.	2.000.000.000	9 %	07/05/2008	07/05/2023	ISIN: USP17625AA59 CUSIP: P17625AA5
8.	2.495.963.000	8.25 %	13/10/2009	13/10/2024	ISIN: USP97475AP55 CUSIP: P97475 AP5
9.	1.599.817.000	7.65 %	21/04/2005	21/04/2025	ISIN: XS0217249126
10.	3.000.000.000	11.75 %	21/10/2011	21/10/2026	ISIN: USP17625AE71 CUSIP: P17625AE7
11.	4.000.000.000	9.25 %	18/09/1997	15/09/2027	ISIN: US922646AS37 CUSIP: 922646AS3
12.	2.000.000.000	9.25 %	07/05/2008	07/05/2028	ISIN: USP17625AB33 CUSIP: P17625AB3

<sup>1</sup> All outstanding bonds have coupon or interest payments, which are made semi-annually.

<sup>2</sup> This issuance was added to the original table.

<sup>3</sup> Jointly issued with additional series of Bonds USD 5,000,057,000, 5.75% maturing on 26 February 2016.

<sup>4</sup> The Principal of the Bonds will be paid in three (3) equal instalments on 23 August 2020, 2021 and 2022 (final maturity date).



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13.	4.200.000.000	11.95 %	05/08/2011	05/08/2031 <sup>5</sup>	ISIN: USP17625AD98 CUSIP: P17625 AD9
14.	1.500.000.000  Two separate issuances of 1.000.000.000 (Series 1) and 500.000.000 (Series 2) respectively.	9.375 %	Series 1: 14/01/2004  Series 2: 10/12/2004	13/01/2034	ISIN: US922646BL74 CUSIP: 922646BL7
15.	5.000.000.000	6.5%	29/12/2016	29/12/2036 <sup>6</sup>	ISIN: USP97475AQ39 CUSIP: AM1108092
16.	1.250.003.000  Two separate issuances of 825,179,000 (Series 1) and 424,824,000 (Series 2) respectively.	7 %	Series 1: 15/11/2007  Series 2: 27/11/2007	31/03/2038	ISIN: USP97475AJ95 CUSIP: P97475AJ9

<sup>5</sup> 33% of the principal amount of the Bonds will mature on 5 August 2029 and 2030. The remaining 34% of the principal balance of the Bonds will mature on 5 August 2031 (final maturity date).

<sup>6</sup> 50% of the principal has a maturity date of December 29, 2035 and the other 50% has a maturity date of December 29, 2036 (final maturity date).